



Letter of Intent
Estate Gift to Tubman

I/We have included a bequest to Tubman (Tax ID# 41-1240048) in my/our estate plan in the form of:

- Cash
- Stock or other assets
- Retirement Account (IRA, 401k, etc)
- Trust Arrangement
- Insurance Policy
- Other – Please indicate type of bequest: _____

I/We request that my/our bequest be utilized by Tubman...

- For the long-term sustainability of the organization’s mission through investment in reserves.
-or-
- I’d like to explore a different way my gift may be directed to support the people Tubman serves, and request a conversation.

OPTIONAL: The amount of my/our bequest to Tubman is:

- _____ % of my/our estate (if your estate plan states a percentage amount)
- \$_____
- _____ other

With the plan for a bequest to Tubman, I/we:

- Give permission to include my/our name(s) in the listing of Tubman Legacy Society members
-or-
- Prefer that my/our name(s) not be listed, and instead be shown as “Anonymous”

NOTE: This Letter of Intent and the specifics of your bequest will be used only for planning purposes and kept confidential by Tubman. Please notify Alison Hobson regarding any updates or changes to this information (ahobson@tubman.org or 612.767.6685).

Signed: _____ Signed: _____

Print Name: _____ Print Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Email: _____

Date: _____

Please return your signed Letter of Intent to:

Tubman – Planned Giving
Alison Hobson, Director of Development
4432 Chicago Avenue South
Minneapolis, MN 55407
612.825.3333

Supplemental Information:

We invite you to share about your passion for Tubman and the issues we serve in the space below.

Preferred method of communication regarding this planned gift:

- In-person meeting
- Phone
- Email

Thank you for choosing to leverage your impact by making Tubman part of your legacy.